

Assessment Submission Worksheet

CCFC/Broker Information

Name _____ Date _____

Company _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Fax _____

Client Information

Name of client _____

Contact person _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Fax _____

Collateral Information

Description of collateral _____

Portfolio Summary

Item	Amount or number
Total amount of assessments in package	
Total number of assessments in package	
Average amount of assessment/fee	
Amount delinquent 0 to 30 days	
Amount delinquent 31–60 days	
Amount delinquent 61–90 days	
Amount delinquent 91–120 days	
Amount delinquent 121+ days	

Seller's Motivation/Need
