

## Future Payment Submission Worksheet

### CCFC/Referral Representative Information

Name \_\_\_\_\_ Date \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

### Client Information

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Driver's license number and state \_\_\_\_\_  
Attorney's name (if applicable) \_\_\_\_\_

### Future Payment Information

Source of payment(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Date payment(s) is/are expected \_\_\_\_\_

### Client's Need

What is the client's motivation for selling the payment(s)? \_\_\_\_\_  
How much cash does the client need now \_\_\_\_\_

### Transaction Details

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

/fut\_pymt